

A winning start to 2025

March 2025



Ann Leepile
Chief Executive Officer

It's been less than two months since I joined M&G Investments. I had a strong feeling I was joining a world-class investment manager, and so I'm proud to be witnessing the multiple performance acknowledgements that have been received in recent weeks for some of our funds across our fixed income and equity capabilities.

I would like to share them here with you in recognition of the commitment of everyone at M&G Investments who drives our consistent investment performance and service excellence. I'm grateful to our team for delivering on our valued client needs, connecting them to exceptional local and global investment opportunities.

Here is a summary of our awards and nominations received so far in 2025:

RAGING BULL CERTIFICATE

Winner: M&G Bond Fund

Best SA interest-bearing variable-term fund for straight performance over three years to December 31, 2024.

RAGING BULL CERTIFICATE

Winner: M&G Property Fund

Best SA real estate fund for straight performance over three years to December 31, 2024.

RAGING BULL AWARD

Winner: M&G Global Bond Feeder Fund

Best global interest-bearing fund for risk-adjusted performance over five years for the period ending December 31, 2024.

PROFILE UNIT TRUST AWARD

Winner: M&G Bond Fund

SA interest-bearing, variable-term fund for three-year straight performance to December 31, 2024.

PROFILE UNIT TRUST AWARD

Winner: M&G Property Fund

SA real estate – general fund for three-year straight performance to December 31, 2024.

FUNDHUB INDUSTRY PERFORMANCE AWARD

Winner: M&G Bond Fund

South African interest-bearing variable term category over three years to December 31, 2024.

FUNDHUB INDUSTRY PERFORMANCE AWARD

Nominee: M&G Equity Fund

South African general equity fund over five years to December 31, 2024.

FUNDHUB INDUSTRY PERFORMANCE AWARD

Nominee: M&G Equity Fund

South African general equity fund over ten years to December 31, 2024.

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